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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **Public Announcement**



SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)



Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the corporate identification number (CIN) being U74900KA2015PTC079072 Subsequently, our company was converted into Public Limited Company under the Company under the Companies Act, 2013 and the name of our Company to Public Company was changed to Shipwaves Online Limited Company under the Companies Act, 2013 and the name of our Company was changed to Shipwaves Online Limited Company under the Company under the Companies Act, 2013 and the name of our Company was changed to Shipwaves Online Limited Company under the Company under the Company to Public Company to Public Company was changed to Shipwaves Online Limited Company under the Company under the Company under the Company under the Company to Public Company to Public Company under the issued by the Registrar of Companies, Bangaluru, Karnataka. Our History and Certain Corporate Matters 143 of this Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001

Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978, **E-Mail ID:** secretarial@shipwaves.com, **Website:** www.shipwaves.com; **CIN:** U74900KA2015PLC079072

OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.43 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, DECEMBER 10, 2025 ISSUE CLOSES ON: FRIDAY, DECEMBER 12, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 114 OF THE PROSPECTUS.

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.

Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 235 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, BANGALORE AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated November 22, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 89 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 89 of the Prospectus and provided below in the Advertisement.

ASBA* Simple, Safe, Smart way of

*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Application!!!!! Account. For further details, check section on ASBA below.

Mandatory in Public Issues. No Cheque will be accepted

(SCSBs) or to use the facility of linked online trading, demat and bank account.

UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 235 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 235 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 235 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The

be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay. Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants as available on the

records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- 2. Dependence on Leased Premises for Business Operations
- 3. We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- 4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- 5. Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- 6. Low Revenue Contribution and Growth Challenges in SaaS Segment.
- 7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 8. Our Company has entered into certain related party transactions and may continue to do so in the future.
- 9. We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.
- 10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	Turnover (₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.43	41.89%	10,828.41

^ Based on full completed financial year ended on March 31, 2025 on Restated basis. **CMP is the IPO price for SHIPWAVES ONLINE LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 89 of the Prospectus). 3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Return on Net Worth (%) Weight **Financial Year** 24.78% 1 Year ended March 31, 2023 2 Year ended March 31, 2024 39.38% 2 3 3 Year ended March 31, 2025 41.89% **Weighted Average** 38.20%

- For the six months period ended on September 30, 2025 (Not annualized) 14.49% Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or
- miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus. 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
- a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)
 - There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30
- b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities) There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months

preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction

transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company,

or multiple transactions combined together over a span of rolling 30 days. (c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity/convertible securities) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary

are a party to the transaction), not older than 3 years prior to date of prospectus irrespective of the size of transactions, is as below:

No. of Equity Total Consideration Date of Face Value Issue Price Nature/Reason of Nature of Allotment Shares (in ₹) (in ₹) Allotment Consideration (in ₹) **Secondary Transaction:**

Date of No. of Equity Face Value Issue Price /Acquisition Nature of acquisition Nature of Percentage of Allotment/ Price / Transfer price per (Allotment/ Acquired/ Pre-Issue Equity Transfer Equity Share (in ₹) transfer) Share Capital (%)

d) Weighted average cost of acquisition and offer price:

Primary Transaction:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 12/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above. ^	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above. ^^	- ·	-
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 7(c) above^^^	-	-

- ^ There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this
- ^^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.
- ^^^ There were no primary/secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(c) above, in last 2 years from the date of this Prospectus.

FINANCIAL EXPRESS

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements. Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Doublandone	Pre-Issue S	hareholding	
Particulars	Number of Shares	Percentage holding	
Promoters			
Kalandan Mohammed Haris	2,98,50,000	31.58%	
Kalandan Mohammed Althaf	99,50,000	10.53%	
Kalandan Mohammad Arif	99,50,000	10.53%	
Abid Ali	3,97,25,000	42.02%	
Bibi Hajira	49,47,500	5.23%	
Mohammed Sahim Haris			
Total Promoters Shareholding (A)	9,44,22,500	99.88%	
Promoter Group			
Faiza Atheeq	75,000	0.08%	
Total Promoters Group Shareholding (B)	75,000	0.08%	
Public			
Mohammed Athahar	25,000	0.03%	
Shahbaz Husain	2,500	0.00%	
Syed Sajid	10,000	0.01%	
Total Public Shareholding (C)	37500	0.03%	
Total Promoters & Promoters Group (A+B+C)	9,45,35,000	100.00%	

*Based on the issue price of $\stackrel{ extsf{T}}{=} 12$ and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

Notes:

- 1. The Promoter Group Shareholders is Faiza Atheeq
- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – Not Applicable
- 3. Based on the Issue price of $\stackrel{?}{_{\sim}}$ 12/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE The "Basis for Issue Price" on Page no. 89 of the Prospectus has been updated with the above price. Please refer to the website of the LM

https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price. You can scan QR code for accessing the website of the LM.

EVENT DETAILS							
Bid Opening Date	December 10, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	December 16, 2025				
Bid Closing Date (T day)	December 12, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	December 16, 2025				
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	December 15, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	December 17, 2025				
Timelines for Submission of Application (T is issue closing date)							

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 Electronic Applications (Bank ASBA through Online channels like Internet Banking, pm on T day UPI Mandate acceptance time: T day – 5 pm Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto | T day – 4 pm for QIB and NII categories

3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 143 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 319 of the Prospectus.

Issue Closure

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

DEEPTHI INVESTMENTS AND FINANCIERS PRIVATE LIMITED

CIN: U65993KL1997PTC011627

Regd. Office: House No K P VI/42A, Channankara P O,

Trivandrum, Kerala, PIN: 695315 | **Contact No:** 91 9447775036

PUBLIC NOTICE

[Pursuant to the requirements under Paragraph 42.3 of the Master Direction – Reserve

Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions,

2023, (hereinafter referred to as "the Directions") bearing reference no. DoR.FIN.REC.

The notice is hereby given by Deepthi Investments and Financiers Private Limited (the

"Company") along with Devcon Equipments and Tools Private Limited ("Proposed Corporate

Shareholder"), Mr. Anantharaman Trikkur Ramachandran ("Proposed Director1") and Mr.

Anish Mohan Gopalakrishnan Mohanan ("Proposed Director2") (Collectively referred to as

Background: The Company is a Private Limited Company registered with the Reserve Bank of

India ("RBI") under RBI Registration No. B-13.01564, as Non-Banking Finance Company and

is a NBFC – ICC – Non-Deposit taking in Base Layer Company under the Directions, having

Corporate Identification Number U65993KL1997PTC011627, and having its registered office at

House No K P VI/42A, Channankara P O, Trivandrum, Kerala, PIN: 695315. The Company is

engaged in the business of vehicle spares and machinery industry, with significant business

interests across Kerala. The proposed Directors are holding Directorship at Devcon Equipments

and Tools Private Limited (the Proposed Corporate Shareholder) having Corporate Identification

Number U64990KL2011PTC029871 and having its registered office at M2 Business Centre,

Proposed Transaction: We propose to undertake a preferential allotment of shares or convert

existing debt into equity for our Minority Shareholder Devcon Equipments and Tools Private

Limited, an existing corporate shareholder aiming to meet the increased Net Owned Funds

(NOF) requirement of ₹5 crores or more, as stipulated by the Master Direction - Reserve Bank

of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023. This

increase in shareholding by fresh equity allotment will ensure the required capital infusion,

thereby strengthen our balance sheet and enhance our capacity to serve our customers better

The proposed increase in share capital will facilitate our expansion plans across Kerala and

other parts of South India. With the infusion of fresh capital, we aim to diversify our portfolio,

transitioning from predominantly business loans to a mix of vehicle loans (including Electric

The proposed transaction will result in a change of more than 26% of the shareholding of the

Proposed Changes in Directors: In line with the proposed increase in the shareholding of

Devcon Equipments and Tools Private Limited, it is essential to restructure our Board of

Directors to reflect the new shareholding structure and to bring in expertise that aligns with our

strategic goals. We propose the appointment Mr. Anantharaman Trikkur Ramachandran (DIN:

05262157) as Director (Non-Executive) and Mr. Anish Mohan Gopalakrishnan Mohanan (DIN:

RBI Approval: In terms of the Directions, the RBI has, by way of its letter dated 28th November

No.S301/05.02.001/2025-26, provided its prior written approval for acquisition of sharehold-

ing/control above 75% of paid-up equity/convertible instruments of the NBFC by Devcon

Equipments and Tools Private Limited. The RBI also approved the appointment of Directors to

The proposed transaction will be affected upon fulfilment of various agreed upon conditions

precedent and the expiry of 30 (thirty) days from the date of publication of this public notice, in

Any person seeking any clarification(s) and/or having any objection(s) to the proposed

transactions may communicate to the Company within 30 (thirty) days from the date of

publication of this notice to: Mr. Jose Antony, Managing Director, at the registered office address

accordance with provisions of Paragraph 42.2 of the Directions.

of the Company or email at joseantony5036@gmail.com

issued to the Company bearing reference no. CHN.DoR.NRO.-

Company, thus requiring prior approval of RBI under the Regulation 42 of the Directions.

No.45/03.10.119/2023-24, dated October 19, 2023 (as updated from time to time)]

"Proposed Directors") pursuant to the paragraph 42.3 of the Directions.

Kinassery Junction, Kannadi P O, Palakkad, Kerala, PIN: 678701.

Vehicle loans), asset finance, and retail loans.

07056310) as Director (Executive).

the Board of the Company.

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2,900 lakhs divided into 20,00,00,000 Equity Share of Rs. 1/- each and 90,00,000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9,45,35,000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 63 of the Prospectus.

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammad Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr, 6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted to Bibi Hajira.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 216 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 219 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

The Lead Manager associated with the Issue has handled 30 SME public issues and Nil Main Board public issue during the current financial year and three financial

years preceding the current Financial Year, out of which 12 SME public issues closed below the issue price on the listing date.

REGISTRAR TO THE ISSUE

Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	7	6	5	12	30
Main Board IPO		- 3	- 55	- 23	<u>-</u>
Total	7	6	5	12	30
Issue closed Below Issue Price on Listing Day	6	1	<u>-</u>	5	12

Issue closed above Issue Price on Listing Day *Status as on 03.12.2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

LEAD MANAGER TO THE ISSUE

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

the second secon		12
FINSHORE	CAMEO	Mrs. Jessica Juliana Mendonca Company Secretary & Compliance Officer SHIPWAVES ONLINE LIMITED Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390	Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Tel No: +91 95381 49978 Email ID: secretarial@shipwaves.com Website: www.shipwaves.com
Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com	Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com	Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including pop-receipt of letters of appointment, pop-gredit of

Investor Grievance Email: investor@cameoindia.com

SEBI Registration No: INR000003753

CIN No: U67120TN1998PLC041613

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

> For **SHIPWAVES ONLINE LIMITED** On behalf of the Board of Directors

Kalandan Mohammed Haris

Non-Executive Director & Chairman DIN: 03020471

Place: Mangaluru Date: 05.12.2025

> NOTICE PRADEEP METALS LIMITED

Registered Office: R-205, MIDC, TTC Industrial Area, Rabale, Navi Mumbai- 400701 Tel.: +91-22-27691026 Fax: +91-22-27691123 Email: investors@pradeepmetals.com Website: www.pradeepmetals.com CIN: L99999MH1982PLC026191

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/DOS3/CIR/P/2018 139 dated November 6, 2018 and SEBI Circular SEBI/HO/MI RSD/MIRSD-PoD/P/CI R/2025 97 dated July 2, 2025, a request has been received by the Company from Mr. Santosh Dubey, residing at Near Govt. Girls Hostel, Shivaji Ves. Khamgaon, Buldhana - 444303 to transfer the below mentioned securities held in the name of the security holder as detailed below, to his name. These securities were claimed to have been purchased by him and could not be transferred in his favour.

Folio No.	Name of the Holder			Distinctive No		
	and registered address	and face value	Securities	From	То	
0018196	Mrunalini R Parikh 14959-Marquuette Street Moor Park California	Equity Shares of Rs. 10/- Each	100	5877501	5877600	

Any person who has a claim in respect of the abovementioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favour of Mr. Santosh Dubey, without any further intimation. For Pradeep Metals Limited Sd/-

Abhishek Joshi Date: December 5, 2025 Company Secretary ACS-64446 Place: Navi Mumbai

CREMICA AGRO FOODS LIMITED Regd off: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana,

COMPANY SECRETARY AND COMPLIANCE OFFICER

the Lead Manager.

allotted equity shares in the respective beneficiary account, non-receipt of

refund orders or non-receipt of funds by electronic mode etc. For all issue

related gueries and for redressal of complaints, investors may also write to

Punjab- 141001 CIN: L15146PB1989PLC009676, E-mail: contact@cremicaagro.com; Ph: 01826-225418; Website: www.cremicaagro.com

Special Window for Re-lodgement of Transfer Requests of Physical Shares Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated

July 02, 2025, the Company is pleased to offer a one-time special window for physical shareholders to submit re-lodgement requests for the transfer of shares. This Special Window is open from July 07, 2025 to January 06, 2026 and is especially applicable to cases where the original share transfer requests were lodged prior to April 01, 2019, and were returned or rejected due to deficiencies in documentation, process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window. Eligible shareholders may submit their transfer requests alongwith the requisite documents within the stipulated period to the Company's Registrar and Share Transfer Agent (RTA) at M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited). Noble Heights, 1st Floor, Plot NH 2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058 (Tel No.:011-49411000).

FORM A

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF **BLU-SMART FLEET PRIVATE LIMITED**

5. Address of the registered office and principal 15th Floor, A Block, Westgate Business Bay, S.G

Name and registration number of the in solvency professional acting as interim resolution professional

PAWAN KUMAR GOYAL IBBI/IPA-001/IP-P00875/2017-2018/11473

Address and e-mail of the interim resolution 304. D.R. Chamber, 12/56, D.B Gupta Road

17.12.2025

03.12.2025

RELEVANT PARTICULARS

3. Authority under which corporate debtor is Registrar of Companies, Ahmedabad

For Cremica Agro Foods Limited

BLU-SMART FLEET PRIVATE LIMITED

Road, Jivraj Park, Ahmedabad, Ahmadabad

U63090GJ2019PTC106075

City, Gujarat, India, 380051

Karol Bagh, New Delhi-110005.

Karol Bagh, New Delhi-110005.

Email: - ca.pawangoyal@gmail.com

Email: - blusmartfleet.cirp@gmail.com

(14 days from CIRP Commencement date)

https://www.ibbi.gov.in/home/downloads

304. D.R. Chamber, 12/56, D.B Gupta Road,

Date: 05.12.2025

2. Date of incorporation of corporate debtor 14.01.2019

Place: Ludhiana

1. Name of corporate debtor

incorporated/registered

4. Corporate Identity No./Limited Liability

office (if any) of corporate debtor

6. Insolvency commencement date in

Estimated date of closure of insolvency

professional, as registered with the Board

respect of corporate debtor

10. Address and e-mail to be used for

resolution professional

14. Relevant Forms and

available at:

entry No. 10 above.

Date: 06.12.2025

Place: New Delhi

correspondence with the interim

Last date for submission of claims

sub-section (6A) of section 21,ascertained

to act as Authorised Representative of creditors

Details of authorized representatives are

by the interim resolution professional

in a class (Three names for each class)

Classes of creditors, if any, under clause (b) of None

Names of Insolvency Professionals identified NOT APPLICABLE

resolution process

Identification No.of corporate debtor

Vishakha Rathour (Company Secretary) M.No. A73213

SUMEDHA

Sumedha Fiscal Services Ltd. CIN: L70101WB1989PLC047465 Registered & Corporate Office: 6A Geetanjali, 8B. Middleton Street, Kolkata - 700071 Telephone Nos.: 91 33 2229 8936 / 6758 Email ID: investors@sumedhafiscal.com

Website: www.sumedhafiscal.com

ATTENTION SHAREHOLDERS OPENING OF SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER

REQUESTS FOR PHYSICAL SHARES Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/ CIR/2025/97 dated July 02, 2025, to facilitate ease of investing for investors and to secure the rights of investors, a special window has been opened only for re-lodgment of transfer deeds, which were logged prior to the deadline of April 01, 2019 and rejected / returned / not attended due to deficiency in

Key Details: a) Who can re-lodge the transfer deeds?

Investors who lodged the transfer deeds prior to April 01, 2019 and rejected /returned / not attended due to deficiency in the documents/ process / or otherwise.

Period of re-lodgment July 07, 2025 to January 06, 2026

the documents / process / or otherwise.

How and whom to re-lodge?

Investors can re-lodge the request after rectifying the errors to our RTA - Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th floor, Kolkata - 700001, Phone: 033 22435029 / 22482248, Email: mdpldc@yahoo.com

What is the mode of transfer?

The securities that are re-lodged for transfer (including those requests that are pending with the listed Company / RTA, as on date) shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests.

The detailed circular is also available on the website of the Company at https://www.sumedhafiscal.com/other-related-disclosure/important-This is the eleventh publication issued in relation to the opening of the

Special Window, as mandated under the provisions of the aforesaid circular For Sumedha Fiscal Services Limited Dhwani Fatehpuria Date : 05.12.2025 Company Secretary & Compliance Officer

Membership No. FCS 12817

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Afinancial creditor belonging to a class, as listed against the entry No. 12 above, shall indicate its choice o authorised representative from among the three insolvency professionals listed against entry No.13 above to act as authorised representative of the Financial Creditors in Class (Real Estate Allottees) in Submission of false or misleading proofs of claim shall attract penalties as per Law PAWAN KUMAR GOYAL Interim Resolution Professional

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate

The creditors of BLU-SMART FLEET PRIVATE LIMITED are hereby called upon to submit their claim

with proof on or before 17.12.2025 to the interim resolution professional at the address mentioned again

nsolvency resolution process of the **BLU-SMART FLEET PRIVATE LIMITED** on 03.12.2025

Ahmedabad

BLU-SMART FLEET PRIVATE LIMITED

(AFA No. AA1/11473/02/311225/107690, Valid till 31/12/2025)



lace: Chandigarh

Chhatrapati Shivaji Maharaj

1st floor, Terminal 1, Chhatrapati Shivaji Maharaj International Airport, Santacruz (E), Mumbai - 400 099.

Bid Modification: From Issue opening date up to 5 pm on T day

T day – 5 pm for Individual Applicants and other reserved categories

INVITATION TO PARTICIPATE IN BIDDING PROCESS FOR NON-AERONAUTICAL SERVICES CONCESSION AT CSMI AIRPORT Mumbai International Airport Limited ("MIAL") invites reputed parties to participate in the competitive bidding process for non-aeronautical services concession at Chhatrapati Shivaji Maharaj International

Airport ("CSMIA"), Mumbai. The parties can participate by submitting required documents and the requisite fee as specified in the Tender Notice available on following link:

https://csmia-mumbai.adaniairports.com/en/business/tenders Upon payment of prescribed fee and submission of requisite documents,

the interested parties shall be provided with access to the tender documents containing qualification criteria and other terms. Please check the above link for last date and time for submission timelines. Note: MIAL reserves the right to cancel the bidding process at any time without prior notice or without assigning any reason whatsoever.

RAJA BAHADUR INTERNATIONAL LIMITED

CIN No.: L17120MH1926PLC001273 Regd. Office: Hamam House, 3rd Floor, Ambalal Doshi Marg, Fort, Mumbai - 400001 Tel No.: 022 22654278

PITTIE

Email ID: investor@rajabahadur.com, **website:** www.rajabahadur.com NOTICE FOR SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2 July 2025 has decided to open a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of 1 April 2019 and rejected or returned but not attended to due to deficiency in the documents/process or otherwise, for a period of six months from July 07, 2025 till January 06, 2026, in respect of shares of listed companies which were purchased by them. During this period, the securities shall be re-lodged for transfer with the concerned company, and the shares that are re-lodged for transfer-cum-

This is to inform you that the Securities and Exchange Board of India ("SEBI") vide

The concerned investors are requested to re-lodge the transfer request of physical shares, to our Registrar and Share Transfer Agents (RTA), Satellite Corporate Services Pvt. Ltd. Website: - www.satellitecorporate.com within the above-mentioned timelines. Relevant investor(s) are encouraged to take advantage of this one-time window.

> For Raja Bahadur International Limited Tanaya Daryanani

Date: 05.12.2025

Company Secretary and Compliance Officer ICSI Membership No. ACS: 37181

KDDL LIMITED (CIN: L33302HP1981PLC008123) Regd. Office: Plot No. 3, Sector - III, Parwanoo, Distt. Solan (H.P.) - 173220 Tel.: +91 172 2548223 / 24 Fax : +91 172 2548302 Website: www.kddl.com Email id: investor.complaints@kddl.com

By Order of the Board, Deepthi Investments and Financiers Private Limited Jose Antony Mary Jose Ambika Managing Director Whole-time Director (DIN: 00474258) (DIN: 00474416) By Order of the Board, **Devcon Equipments and Tools Private Limited**

(DIN: 07056310)

Anantharaman Trikkur Ramachandran Anish Mohan Gopalakrishnan Mohanan

Director

(DIN: 05262157)

As per SEBI Circular i.e. SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated 6" November 2018, notice is hereby given that the following share certificates (details given as under have been lodged with the RTA/Company by the transferee for transfer of shares:

FOLIO SHARE NO. CERTIFICA	ATE NO.				SELLER'S NAME	BUYER'S NAME
FROM	TO	FROM	TO	99300000	0.410088	
2685	2685	336551	336600	50	Dahash Chassa	
8273	8273	594611	594660	50	Hakesh Sharma	D D 11-14
3833	3833	393951	394000	50	Rakesh Shah	D. P. Menta
2142	2142	309401	309450	50	Hitendra Shah	
	CERTIFIC FROM 2685 8273 3833	CERTIFICATE NO. FROM TO 2685 2685 8273 8273 3833 3833	CERTIFICATE NO. NUMBE FROM TO FROM 2685 2685 336551 8273 8273 594611 3833 3833 393951	CERTIFICATE NO. NUMBERS FROM TO FROM TO 2685 2685 336551 336600 8273 8273 594611 594660 3833 3833 393951 394000	FROM TO FROM TO 2685 2685 336551 336600 50 8273 8273 594611 594660 50 3833 3833 393951 394000 50	CERTIFICATE NO. NUMBERS SHARES NAME FROM TO TO TO 2685 2685 336551 336600 50 Rakesh Sharma 8273 8273 594611 594660 50 Rakesh Sharma 3833 3833 393951 394000 50 Rakesh Sharha

Any person having a claim in respect of the said share certificate(s) or any person(s) having any objection to the aforementioned Transfer of shares shall write/send his/her objection, in writing, at the abovementioned address or to company's Registrar and Share Transfer Agent (RTA) i.e. MAS SERVICES LIMITED, at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi- 110020, Phone: 011-26387281-83, Email: investor@masserv.com within 30 days from the date of publication of this notice. After the expiry of said period, no claim will be entertained and the Company / RTA will be free to consider and transfer the shares on merits and the Company and RTA shall not be responsible for any loss (financial or otherwise) caused to any person(s). For KDDL Limited Date: 5" December, 2025 Brahm Prakash Kumar

epaper.financialexpress.com

Company Secretary

Place : Kolkata

UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.

(SCSBs) or to use the facility of linked online trading, demat and bank account.

जनसता

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Public Announcement



SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)



Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2015 with the Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated Act, 2013 pursuant to a Certificate of Incorporated Act, 2013 pursuant to a Certificate Office Act, 2013 Subsequently, our company was converted into Public Limited Company under the Company under the Companies Act, 2013 and the name of our Company to Public Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072 issued by the Registrar of Companies, Bangaluru, Karnataka. Our History and Certain Corporate Matters 143 of this Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978,

E-Mail ID: secretarial@shipwaves.com, Website: www.shipwaves.com; CIN: U74900KA2015PLC079072

OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.43 TIMES BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, DECEMBER 10, 2025 ISSUE CLOSES ON: FRIDAY, DECEMBER 12, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 114 OF THE PROSPECTUS.

*Application Supported by Blocked Amount (ASBA) is a better

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application | Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.

Market Maker: 5.00% of the Total issue size: 50% of the Net Issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 235 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAT OF COMPANIES, BANGALORE AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated November 22, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 89 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 89 of the Prospectus and provided below in the Advertisement.

way of applying to Issues by simply blocking the fund in the Bank No Cheque will be accepted Smart way of Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-Application!!!!! Account. For further details, check section on ASBA below. Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below." "ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 235 of the Prospectus

Mandatory in Public Issues.

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 235 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated

November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 235 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- 2. Dependence on Leased Premises for Business Operations
- 3. We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- 5. Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- 6. Low Revenue Contribution and Growth Challenges in SaaS Segment.
- 7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 9. We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.

8. Our Company has entered into certain related party transactions and may continue to do so in the future.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	Turnover (₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.43	41.89%	10,828.41

^ Based on full completed financial year ended on March 31, 2025 on Restated basis. **CMP is the IPO price for SHIPWAVES ONLINE LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 89 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight		
1	Year ended March 31, 2023	24.78%	1		
2	Year ended March 31, 2024	39.38%	2		
3	Year ended March 31, 2025	41.89%	3		
	Weighted Average	38.20%			
	For the six months period ended on September 30, 2025 (Not annualized)	14.49%			

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.
- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
 - a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities) There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30
 - days. b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities) There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months

- preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity/convertible securities) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company, are a party to the transaction), not older than 3 years prior to date of prospectus irrespective of the size of transactions, is as below: **Primary Transaction:**

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)			Total Consideration (in ₹)		
Nil Nil								
econdary Transaction:								
Date of	No. of Equity	Face Value	Issue Price /Acqui	sition Nature of a	quisition	Nature of	Percentage of	
Allotment/	Shares	(in ₹)	Price / Transfer pri	ce per (Allotment/	Acquired/	Consideration	Pre-Issue Equity	
Transfer			Equity Share (ir	n ₹) trans	er)		Share Capital (%)	
	45	7.1	NI:I	CY.		7.25	347	

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 12/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above. ^	-	- 1
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above. ^^	-	-
Weighted average cost of acquisition of primary issuances /secondary transactions as per	-	-

- ^ There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this
- ^^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.
- ^^^ There were no primary/secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(c) above, in last 2 years from the date of this Prospectus.

जनसता

ADDITIONAL INFORMATION FOR INVESTORS Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Doublandone	Pre-Issue S	Pre-Issue Shareholding		
Particulars	Number of Shares	Percentage holding		
Promoters				
Kalandan Mohammed Haris	2,98,50,000	31.58%		
Kalandan Mohammed Althaf	99,50,000	10.53%		
Kalandan Mohammad Arif	99,50,000	10.53%		
Abid Ali	3,97,25,000	42.02%		
Bibi Hajira	49,47,500	5.23%		
Mohammed Sahim Haris	-	-		
Total Promoters Shareholding (A)	9,44,22,500	99.88%		
Promoter Group				
Faiza Atheeq	75,000	0.08%		
Total Promoters Group Shareholding (B)	75,000	0.08%		
Public				
Mohammed Athahar	25,000	0.03%		
Shahbaz Husain	2,500	0.00%		
Syed Sajid	10,000	0.01%		
Total Public Shareholding (C)	37500	0.03%		
Total Promoters & Promoters Group (A+B+C)	9,45,35,000	100.00%		

*Based on the issue price of ₹ 12 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed. Notes:

1. The Promoter Group Shareholders is Faiza Atheeg

- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – Not Applicable
- 3. Based on the Issue price of ₹ 12/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 89 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS						
Bid Opening Date	December 10, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	December 16, 2025			
Bid Closing Date (T day)	December 12, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	December 16, 2025			
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	December 15, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	December 17, 2025			
Timelines for Submission of Application (T is issue closing date)						
Application Submission by Investors	Bid Modification: From Issue opening date up to 5 pm on T day					

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto | T day – 4 pm for QIB and NII categories

3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

pm on T day UPI Mandate acceptance time: T day - 5 pm

T day - 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 143 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 319 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

Chola

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2,900 lakhs divided into 20,00,00,000 Equity Share of Rs. 1/- each and 90,00,000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9,45,35,000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 63 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammad Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr, 6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted to Bibi Hajira.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 216 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 219 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

years preceding the current Financial Year, out of which 12 SME public issues closed below the issue price on the listing date.

REGISTRAR TO THE ISSUE

TRACK RECORD:

The Lead Manager associated with the Issue has handled 30 SME public issues and Nil Main Board public issue during the current financial year and three financial

Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	7	6	5	12	30
Main Board IPO	i - i	-	-))	<u>-</u>	· -
Total	7	6	5	12	30
Issue closed Below Issue Price on Listing Day	6	1	-	5	12
Issue closed above Issue Price on Listing Day	1	5	5	7	18

*Status as on 03.12.2025

DEBENTURE TRUSTEE

LEAD MANAGER TO THE ISSUE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

COMPANY SECRETARY AND COMPLIANCE OFFICER

FINSHORE	CAMEO	Mrs. Jessica Juliana Mendonca Company Secretary & Compliance Officer SHIPWAVES ONLINE LIMITED Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613	Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Tel No: +91 95381 49978 Email ID: secretarial@shipwaves.com Website: www.shipwaves.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

> For SHIPWAVES ONLINE LIMITED On behalf of the Board of Directors Kalandan Mohammed Haris Non-Executive Director & Chairman

> > DIN: 03020471

Place: Mangaluru Date: 05.12.2025

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

कार्पोरेट कार्यालय: चोला क्रेस्ट, सी 54 एवं 55, सुपर बी-4, थिरू वी का इंडस्ट्रियल एस्टेट, गिन्डी, चेन्नई-600032, भारत, शाखा कार्यालय: प्रथम एवं द्वितीय तल, प्लॉट नंबर 6, मेन पूसा रोड, करोल बाग, नई दिल्ली-110005

कब्जा सूचना नियम 8(1) के अधीन

जबिक, अधोहस्ताक्षरी ने मैसर्स चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002, इसमें आगे अधिनियम कहा गया है, के अधीन और प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत शक्तियों का प्रयोग करते हुए मांग सूचना(एं) कालम (सी) में वर्णित तिथियों को जारी की थीं, जिसमें कर्जदारों, जिनके नाम कालम (बी) में निदर्शित किए गए हैं, से कालम (डी) में निदर्शित बकाया राशि का भूगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतदुद्वारा कर्जदार(रों) को विशेष रूप से और सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने उक्त नियमावली के नियम 3 के साथ पिटत उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शिक्तयों का प्रयोग करते हुए कालम (ई) में वर्णित कम्पनी के पास बंधक संपित्त का कब्जा कालम (एफ) में निदर्शित तिथियों को प्राप्त कर लिया है।

कर्जदार को विशेष रूप से तथा सर्वसाधारण को कालम (ई) में वर्णित संपत्ति के संबंध में संव्यवहार नहीं करने हेतू सावधान किया जाता है और संपत्तियों के संबंध में कोई भी संव्यवहार मैसर्स चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड की कालम (डी) में निदर्शित बकाया राशि और उस पर ब्याज के प्रभाराधीन

<u> </u>				35
आवेदक का नाम एवं पता तथा ऋण खाता संख्या	मांग सूचना की तिथि	बकाया राशि	कब्जे में ली गई सम्पत्ति का विवरण	कब्जा की तिथि
(बी)	(सी)	(डी)	(ई)	(एफ)
		थे रू. 62,24,943.00 12-09-2025 तक		
	तथा ऋण खाता संख्या (बी) ऋण खाता संख्या HE01XBQ00000040937, HE01DEF00000014674 1. मोहम्मद यूसुफ (आवेदक), मकान नंबर 1489/90, गली कोटाना सुईवालान, दरिया गंज, दिल्ली—110002 2. अंदाज बानो (सह—आवेदक) मकान नंबर 1488	अविदक का नाम एवं पता तथा ऋण खाता संख्या (बी) ऋण खाता संख्या HE01XBQ00000040937, HE01DEF0000014674 1. मोहम्मद यूसुफ (आवेदक), मकान नंबर 1489/90, गली कोटाना सुईवालान, दरिया गंज, दिल्ली—110002	अावेदक का नाम एवं पता तथा ऋण खाता संख्या (बी) (खी) (खी)	अविदक का नाम एवं पता तथा ऋण खाता संख्या (बी) (खी) (खी)

3. शमीम बेगम (सह—आवेदक) मकान नंबर 1489/90, गली कोटाना सुईवालान, दरिया गंज, दिल्ली—110002

4. बिरमा हैंडीक्राफ्ट (इसके प्रोप. मोहम्मद युसुफ के माध्यम से) (सह-आवेदक) मकान नंबर 1489 / 90, गली कोटाना सुईवालान, दरिया गंज, दिल्ली-110002

5. मोहम्मद दाउद उर्फ मोहम्मद दाऊद (सह–आवेदक) मकान नंबर 1489/90, गली कोटाना सूईवालान, दरिया गंज, दिल्ली–110002 6. सबाह नाज (सह–आवेदक) मकान नंबर 1489 / 90, गली कोटाना सईवालान, दरिया गंज, दिल्ली–110002

7. बिरमा स्टोर (इसके मालिक मोहम्मद यूसुफ के माध्यम से) (सह—आवेदक), मकान नंबर 1489 / 90, गली कोटाना सुईवालान, दरिया गंज, दिल्ली—110002

तिथि : 04 दिसम्बर, 2025 प्राधिकृत अधिकारी चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनेंस कम्पनी लिमिटेड स्थान : दिल्ली/एनसीआर

खानः दिल्ली

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

रजिस्टर्ड ऑफिस- इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात - 362266 शाखा कार्यालयः आदित्य बिडला हाउसिंग फाइनेंस लिमिटेड नंबर एन/17, प्रथम तल, विजया बिल्डिंग बाराखंभा रोड, नई दिल्ली - 110001

1. एबीएचएफएल: अधिकृत अधिकारी- श्री सकेस शोकीन- 9971392292 2 नीलामी सेवा प्रदाता (एएसपी): - मैसर्स ई-प्रोक्योरमेंट टेक्नॉलॉजीज प्राइवेट लिमिटेड (ऑक्शनटाइगर) की राम शर्मा - संपर्क संख्या 8000023297 और 9285562819

अचल संपत्ति की बिक्री के लिए बिक्री सूचना प्रतिभृति हित (प्रवर्तन) निवम, 2002 के निवम 8(6) और 9(1) के प्रावधान के साथ परित **विसीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनयम, 2002 के तहत अवल परिसंपत्तियों(ओ)**

की बिक्री के लिए ई-नीलामी बिक्री नोटिस, जबकि आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड / सुरक्षित ऋणदाता के अधिकृत अधिकारी ने वितीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनेयम की घारा 2002 (सरफेसी) के तहत निम्नलिखित उधारकर्ताओं और सह उधारकर्ताओं से अतिरिक्त शुल्क और लागत के साथ नीचे उल्लिखित बकाया के लिए सुरक्षित लेनदार के सुरक्षित ऋणों की वसूली के लिए जारी नीटिस के अनुसरण में निम्नलिखित सुरक्षित परिसंपत्तियों पर करता कर लिया था. इसके द्वारा जाम जनता को और विशेष रूप से उधारकर्ता(जों) और गारंटर(जों) को यह सुचना दी जाती है कि आदित्य बिढला हाउसिंग फाइनैंस

लिमिटेड / सुरक्षित ऋणदाता को गिरवी रखी गई / प्रमारित नीचे वर्णित अचल संपत्तियां, जिनका कब्जा आदित्य बिङला हार्जसिंग फाइनेंस लिमिटेड / सुरक्षित ऋणदाता के अधिकृत अधिकारी द्वारा ले लिया गया है, को

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क्ष. स.	उधारकर्ता(ओ)/ सह-उधारकर्ता(ओ) का नाम	सुरक्षित आस्तियों का विवरण	मांग नोटिस के अनुसार चरित्र	आरक्षित मूल्य	ईएमडी	ईएमडी की अंतिम तिथि	निशेक्षण की तिथि एवं समय	ई-नीलामी की तिथि
1.	नीरज चौघरी, मोनिया चौघरी, मेसर्स सफायर डिजिटल प्रिंटर्स	विला नं. टी-2 का वह समस्त नाग एवं अंश जिसका बिल्ट अप एरिया 7000.00 वर्ग कीट, ग्रुप हाउसिंग प्रोजेक्ट में जिसे "राइज स्काईबंगलो" के नाम से जाना जाता है जीएच-02 (गांव सराय ख्वाजा के रेवेन्यू एस्टेट में एमसीएक भूमि पर),सेक्टर-41, फरीदाबाद, हरियाणा-121003, और सीमाएं: पूर्व: विला नंबर 3 पश्चिम: विला नंबर 1 उत्तर: खुली जमीन दक्षिण: खुली जमीन/विला नंबर 6	(रु. चौदह करोड़	क. 2,12,50,000 /— (क. दो करोड़ बारह लाख प्रचास हजार मात्र)	रु. 21,25,000 /— (रु. इक्कीस लाख पच्चीस हजार मात्र)	23-12-2025		24-12-2025
2.	नीरज चौधरी, मोनिया चौधरी, मेसर्स सफायर डिजिटल प्रिंटर्स	विला नं. टी-3 का वह समस्त भाग एवं अंश जिसका बिल्ट अप एरिया 7000.00 वर्ग फीट, ग्रुप हाउसिंग प्रोजेक्ट में जिसे "राइज स्काईबंगलों" के नाम से जाना जाता है जीएच-02 (गांव सराय खाजा के रेवेन्यू एस्टेट में एमसीएफ भूमि पर),सेक्टर-41, फरीवाबाद, हरियाणा-121003, और सीमाएं पूर्व विला नंबर 4 पश्चिमः विला नंबर 2 उत्तरः स्टूबियो, दक्षिणः खुली जमीन/विला नंबर 7	(रु. चौदह करोड़ छन्दीस लाख दस	ह. 2,12,50,000/— (इ. दो करोड़ बारह लाख प्रचास हजार मात्र)	रू. 21,25,000/— (रु. इक्कीस लाख पच्चीस हजार मात्र)	23-12-2025	ŵ	24-12-2025
3.	अमित कत्याल, रेणु कत्याल	बंगला सं. 9 का वह समस्त भाग एवं अंश जिसका क्षेत्रफल 2300 वर्ग फीट (बुआ/सबुआ) 9वीं मंजिल, टावर नंबर वीएस-7, प्लॉट नंबर जीएस-02, "राइज स्काई बंगला", सेक्टर-41, फरीदाबाद, हरियाणा-121010.		रु. 75,00,000/— (रु. पिचहत्तर लाख मात्र)	क. 7,50,000/- (रु. सात लाख पद्मास डजार मात्र)	23-12-2025	*	24-12-2025

बिक्री के विवरण नियम और शर्तों के लिए, कृपया आदित्य बिक्रला हाउसिंग फाइनेंस लिमिटेड / सिक्योर्ड क्रेडिटर की वेबसाइट यांनी https://homefinance.adityabirlacapital.com/properties-for-auction-undersarfaesi-act or i.e. https://sarfaesi.auctiontiger.net पर दिए गए लिंक को देखें।

दिनाकः 06.12.2025

"जैसा **है जहाँ है", "जैसा है जो है", और "जो कूछ भी है"** के आधार पर नीलामी द्वारा बिक्री के लिए रखी जाएंगी।

हस्ता/- प्राधिकृत अधिकारी, आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

CAPRI GLOBAL

कैप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड

पंजीकृत एवं कार्पोरेट कार्यालय :- 502, टावर--ए, पेनिन्सुला बिजनेस पार्क, सेनापित बापट मार्ग, लोअर परेल, मुंबई-400013 HOUSING FINANCE LIMITED सर्किल कार्यालय :- 9-बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली-110060

> परिशिष्ट -IV-क [नियम 8 (6) और 9(1) का परंतुक देखें] अचल सम्पत्तियों की बिक्री के लिए बिक्री सूचना

वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 (6) तथा 9(1) के परंतुक के अधीन अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सुचना। एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सुचना दी जाती है कि प्रत्याभूत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति, जिसका प्रलक्षित / भीतिक कब्जा कैप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड, प्रत्याभूत लेनदार, के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, नीचे वर्णित कर्जदार की तरफ कैप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड, प्रत्याभूत लेनदार, की बकाया राशि की वसुली के लिए निम्नवर्णित तिथियों को "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेची जाएगी। सुरक्षित मृत्य, ईएमढी राशि तथा सम्पत्ति का विवरण नीचे दिया गया है।

क्र सं	 कर्जदार(री) का नाम बकाया राशि 	बंधक सम्पत्ति का वर्णन	 ई—नीलामी की तिबि एवं समय ईएमडी जमा करने की अंतिम तिबि 	1 सुरक्षित मूल्य 2 सम्परित की ईएमडी
1.	श्री हिमांशु बळर ("कर्जदार") श्रीमती अंजलि वालिया ("सह–कर्जदार")	सम्पत्ति के सभी अंश एवं खंड : भूमि और भवन के रूप में फ्री होल्ड आवासीय बिल्ट अप	 सम्पत्ति के निरीक्षण की तिथि एवं समय 	३ पृद्धि मूल्य सुरक्षित मूल्य
	हण स्वाता सं. LNHENO3000137140 (पुरानी) 50800000593819 (नयी) रूपये 1,20,63,718/— (रूपये एक करोड बीस लाख तिरेसट हजार सात सौ अवारह मात्र) 07-05-2025 तक + आगे लागू ब्याज।	सम्पत्ति संख्या बी-62, भूमि क्षेत्रफल 160 वर्ग गज, खसरा नंबर 838 और 839 का भाग, गांव नवादा, माजरा हस्तसाल की राजस्व संपदा में, ब्लॉक बी, उत्तम नगर, नई दिल्ली, पश्चिमी दिल्ली, दिल्ली – 110059 में आनंद विहार के नाम से जानी जाने वाली आबादी कॉलोनी में स्थित, निम्नानुसार परिबद्ध – पूरब : प्लॉट नंबर	(अप. 3.00 बजे से अप. 4.00 बजे के बीच) 2. ईएमडी, केवाईसी सहित जमा करने की अंतिम तिथि : 24-12-2025	स. 1.62,00.000 / - (रूपए एक करोड़ बासत लाख मात्र) धरोहर राशि जमा : स. 16,20,000 / - (रूपए सोलह लाख बीस हजार मात्र) पृद्धि मूल्य : स. 50,000 / - (रूपए पचास हजार मात्र)

विक्री के विस्तृत नियम एवं कर्तों के लिए, कुपया केंद्री रलोबल डाउसिंग फाइनैंस लिमिटेड, प्रत्याभृत लेनदार, की वेबसाइट www.caprihomeloans.com/auction में उपलब्ध कराया गया लिंक देखें। ऑनलाइन ई-नीलामी बिक्री के नियम एवं शर्ते :-

1. सम्पत्ति 'जैसी है जहां है, जो भी है वहां है तथा कोई वापसी नहीं आधार' पर बंधी जा रही है। अतएव विक्री किसी प्रकार की वारंटी एवं क्षतिपति के दिना की जा रही है। सम्पत्ति / आस्ति के विवरण (उदाहरण के लिए ई-नीलामी बिकी सूचना में विनिर्दिष्ट सीमा एवं परिमाप) प्रतिनृत लेनदार की सर्वश्रेष्ठ जानकारी के अनुसार वर्णित किए गए हैं तथा प्रतिभूत लेनदार किसी

62 का भाग, पश्चिम : प्लॉट नंबर 61, उत्तर

रोड 20 फीट, दक्षिण : रोड 10 फीट

त्रिट मिथ्याकथन अथवा विलोपन के लिए जिम्मेदार नहीं होगा। वास्तविक सीमा एवं माप भिन्न हो सकता है। प्रतिभूत लेनदार द्वारा जारी की गई ई-नीलामी बिक्री सूचना जनसाधारण को अपनी बोलियां प्रस्तुत करने हेतु एक आमंत्रण है तथा यह प्रतिभूत लेनदार की ओर से कोई वयनबद्धता अथवा अभिवेदन नहीं है और न ऐसा करता समझा जाएगा। इच्छक बोलीदाताओं को अपनी बोली जमा करने से पहले स्वामित्व विलेख की प्रति प्रतिभूत लेनदार से प्राप्त करने और सम्पत्ति / आरित के स्वामित्व के

स्वामित्व एवं वर्तमान दशा तथा सम्पत्ति को प्रभावित करने वाले दावों / देयताओं की स्वतंत्र जांच / सतर्क जांच कर लेने की सलाह दी जाती है। नीलामी / बोलीदान सेवा प्रदाता मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, अहमदाबाद द्वारा उपलब्ध कराई गई वेबसाइट https://sarfaesi.auctiontiger.net पर अथवा ऑक्शन टाइगर मोबाइल

ऐप के माध्यम से 'ऑनलाइन इलेक्ट्रॉनिक मोड' द्वारा डोगा, जो ई-नीलामी प्लेटफार्म के जरिए नीलामी की सम्पूर्ण प्रक्रिया की व्यवस्था एवं समन्वय करेंगे। बोलीदाता बोलीदान के लिए अपनी पसंद के स्थान से ई-नीलामी में माग ले सकते हैं। इंटरनेट की व्यवस्था बोलीदाता को स्वयं करनी होगी। प्रतिमृत लेनदार/सेवा प्रदाता इंटरनेट कनेक्टिविटी,

नेटवर्क समस्याओं, सिस्टम क्रेश डाउन, पावर फेल्योर इत्यादि के लिए जिम्मेदार नहीं होंगे। संभावित बोलीदाता ई--नीलामी वे संबंध में विस्तृत विवरण, सहायता, प्रक्रिया तथा ऑनलाइन बोलीदान के लिए सेवा प्रदाता मैंसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, ऑक्शन टाइगर, अहमदाबाद

(सम्पर्क नंबर 079-68136880 / 68136837), श्री रामप्रसाद शर्मा मोबाइल नंबर 800-002-3297 / 79-6120 0589, ई-मेल : ramprasad@auctiontiger.net से सम्पर्क कर सकते हैं। इक्कुक बोलीदाताओं को ई-नीलामी बिजी में माग लेने के लिए अपने नाम का पंजीकरण https://sarfaesi.auctiontiger.net पर पर्याप्त अग्रिम में करवाना होगा तथा यूजर आईडी एवं पासवर्ड प्राप्त

करना होगा। इच्छुक बोलीदाताओं को सेवा प्रदाता से पासवर्ड मिलते ही तत्काल इसको बदल लेने की सलाह दी जाती है। 8. ई-नीलामी में भाग लेने के लिए, इच्छुक बोलीदाता को एक प्रतिदेय ईएमडी, जोकि सुरक्षित मूल्य की 10 प्रतिशत है (उपरि वर्णित अनुसार) "कंप्री ग्लोबल डाउसिंग फाइनैस लिमिटेड" के पक्ष में डिमांड ड्राफट / एनईएफटी / आरटीजीएस के माध्यम से 24-12-2025 को अथवा पूर्व जमा करनी होगी।

इच्छ्क बोलीदालाओं को विधिवत भरा गया बोली प्रपन्न (फार्मेंट https://sarfaesi.auctiontiger.net पर उपलब्ध हैं) ईएमडी हेतु डिमांड ड्राफ्ट प्रेषण के साथ एक सीलबंद लिफाफे में प्रस्तुत करना चाहिए, जो प्राधिकृत अधिकारी, कैंग्री ग्लोबल हाउसिंग काइनैंस लिमिटेड, आंचलिक कार्यालय, प्लॉट नंबर 9बी, द्वितीय तल, पूसा रोड, नई दिल्ली-110060 को अधिकतम 24-12-2025 के अप. 03.00 बजे तक भेजा जा सकता है। सीलबंद लिफाफे पर 'कर्जदार नाम' की सम्पत्ति के लिए ऋण खाता नंबर - (ऊपर वर्णित अनुसार) में ई-नीलामी बिक्री में भाग लेने हेतु बोल.

10. ईएमडी के साथ बोलियां जमा करने की अंतिम तिथि समाप्त होने के बाद, प्राधिकृत अधिकारी उनके द्वारा प्राप्त बोलियों की जांच करेंगे तथा योग्य बोलीदाताओं (जिनके द्वारा अपनी बोलियां सुरक्षित मूल्य से अधिक उद्धत की गई हैं तथा प्रतिभूत लेनदार द्वारा विनिर्दिष्ट ईएमडी जमा की गई हैं) के विवरण की पृष्टि मैसर्स ई प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड को करेंगे ताकि वे ई-नीलामी बिक्री

सुबना में वर्णित तिथि और समय पर ऑनलाइन परस्पर बोलीदान / नीलामी कार्यवाही में भाग लेने की अनुमति कंवल उन्हीं योग्य बोलीदाताओं को दें। 11. योग्य बोलीदाताओं के बींच परस्पर बोलीदान योग्य बोलीदाताओं द्वारा उद्धत उच्चतम बोली से आरंभ किया जाएगा। परस्पर बोलीदान की प्रक्रिया के दौरान 10 मिनट प्रत्येक के असीमित विस्तार होंगे

अर्थात ई-नीलामी समाप्त होने का समय अंतिम विस्तार से 10 मिनट के भीतर बोली आने पर हर बार स्वत: 10 मिनट आगे बढ़ जाएगा। 12. एक बार बोली देने के बाद निरस्त या वापस नहीं की जा सकती है। बोलीदाता को उपलब्ध कराई गई यूजर आईडी से दी गई समी बोलियां कंवल उसके द्वारा दी गई बोली मानी जाएंगी।

13. ई-नीलामी प्रक्रिया समाप्त होने पर, उच्चतम बोलीदाता को उसके द्वारा उद्धत अंतिम बोली की राशि की पृष्टि तत्काल ई-मेल द्वारा प्राधिकृत अधिकारी, कैप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड, आंध लिक कार्यालय प्लॉट नंबर 9बी, द्वितीय तल, पुसा रोड, नई दिल्ली-110060 तथा सेवा प्रदाता दोनों को भेजी जाएगी, ताकि उसको ई-नीलामी प्रक्रिया में सफल बोलीदाता घोषित किया जा सके।

14. सफल बोलीदाता को बोली राशि की 25 प्रतिशत राशि (ईएमडी सहित) बोली उसके पक्ष में छुटने पर, बिक्री के 24 घंटे के मीतर तथा बोली राशि की शेष 75 प्रतिशत राशि बिक्री की तिथि से 15 दिन कं मीतर कैंग्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड के पक्ष में डीडी/पे ऑर्डर/एनईएफटी/ आरटीजीएस/चैक द्वारा जमा करनी होगी।

15. सफल बोलीदाता / नीलामी क्रेता द्वारा निर्धारित राशियों का मुगतान नियत अवधि के भीतर करने में चूक की रिथति में, बिक्री रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशियां (ईएमडी सहित) जब्त कर ली जाएंगी और सम्पत्ति दोबारा बिजी हेत् रखी जाएगी।

16. सफल बोलीदाता के अनुरोध पर, प्राधिकृत अधिकारी द्वारा, बोली राशि की बकाया रकम चुकाने के लिए समय, एकमान्न अपने विवेकानुसार लिखित रूप में आगे बढ़ाया जा सकता है। 17. सफल बोलीदाता को बिकी मूल्य की 1 प्रतिशत राशि बतौर टीडीएस (बिकी राशि से) अदा करनी होगी तथा टीडीएस सर्टिफिकेट प्राधिकृत अधिकारी के पास जमा करना होगा तथा बिक्री मूल्य की पूरी

राशि (१ प्रतिशत टीडीएस काटने के बाद), ईएमडी समायोजित करते हुए, प्राधिकृत अधिकारी द्वारा ऑफर स्वीकार किए जाने के 15 कार्यदिवस के भीतर अथवा प्राधिकृत अधिकारी द्वारा उपयुक्त विच ारित विस्तारित अवधि के मीतर अंदा करनी होगी, जिसमें असफल रहने पर जमा की गई धरोडर जमा जब्द कर ली जाएगी।

18. म्युनिसिपल / पंचायत कर, बिजली बकाया (यदि कोई) तथा किसी अन्य प्राधिकरण बकाया (यदि कोई) का मुगतान बिक्री प्रमाणपत्र के निर्गमन से पूर्व सफल बोलीदाता हारा किया जाएगा। बोलिया

सम्पत्ति से संबंधित सभी कानूनी बकाया को ध्यान में रखकर दी जानी बाहिए। 19. प्राधिकृत अधिकारी द्वारा सफल बोलीदाता के पक्ष में बिक्री प्रमाणपत्र उसके द्वारा पूर्ण क्रय मृत्य/बोली राक्ति जमा करने तथा सभी करों/प्रमारों के मुगतान के संबंध में आवश्यक प्रमाण प्रस्तुत करने

पर ही जारी किया जाएगा। 20. इस्तांतरण, स्टाम्य इयूटी, पंजीकरण डेतु लागू कानूनी प्रभार तथा अन्य अनुषंगी प्रभार नीलामी क्रेता को वहन करने होंगे।

21. प्राधिकृत अधिकारी बिना कोई कारण बताए ई-नीलामी बिक्री कार्यवाही प्रास्थिगत / निरस्त कर सकते हैं। ई-नीलामी बिक्री कार्यक्रम बिक्री की निर्धारित तिथि से 15 से कम दिन पहले की तिथि हेत् प्रारथगित करने की रिथति में, यह सेवा प्रदाता की वेबसाइट पर प्रकाशित की जाएगी।

22. प्राधिकृत अधिकारी का निर्णय अतिम, बाध्यकारी होगा तथा इसको चुनौती नहीं दी सकती है। 23. सभी बोलीदाला, जिनके द्वारा बोलिया प्रस्तुत की गई हैं. यह माना जाएगा कि ये ई-नीलामी बिक्री के नियम एवं शर्ते पढ़ एवं समझ युके हैं तथा उनके अधीन बाध्य होंगे। 24. सम्पत्ति में रखी चल वस्तु (यदि कोई) इस बिक्री का अंश नहीं है।

चेतनवाला - 7738039346 से सम्पर्क करें। 26. यह प्रकाशन उक्त ऋण खाते के कर्जदार/बंधकदाता/गारंटर को प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) तथा 9(1) के तहत, उपरिवर्णित तिथि/स्थान पर नीलामी बिक्री आयोजित

25. अतिरिक्त विवरण तथा पूछताछ के लिए प्राधिकृत अधिकारी, कीप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड : श्री अमित वर्गा मोबाइल नंबर 9013255520 तथा किसी अतिरिक्त पूछताछ के लिए सुश्री कल्पना

करने के संबंध में 15 (पंद्रह) दिन का कानूनी नोटिस भी है। विशेष अनुदेश/चेतावनी : बोलीदाताओं को अन्तिम मिनटों अथवा क्षणों में बोलीदान करने की प्रवृत्ति को स्वयं के हित में त्यागना होगा। ना तो कींग्री ग्लोबल हाउसिंग फाइनैस लिमिटेड और ना ही सेवा

प्रवाता बोलीदाता की ओर से किसी विफलता/कमी (विद्युत विफलता, इंटरनेट विफलता इत्यादि) हेतु उत्तरदायी होंगे। ऐसी स्थिति से बचने के क्रम में बोलीदाताओं से अनुरोध है कि वे अपेक्षित बैकअप पाँवर आपुर्ति इत्यादि जैसी आवश्यक व्यवस्थाएं / विकल्प तैयार रखें, ताकि वे किसी भी आकरिमक रूकावट से बच सकें और नीलामी में सफलतापुर्वक माग ले सकें। स्थान : दिल्ली / एनसीआर तिथि : 06-12-2025 हस्ता/- (प्राधिकृत अधिकारी) कैप्री ग्लोबल हाउसिंग फाइनैंस लिमिटेड

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(Formerly known as Shipwaves Online Private Limited)



Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwayes Online Private Limited" in accordance with the Companies Act. 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072 Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to Shipwaves Online Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072

> Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer: Tel No: +91 95381 49978.

OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.43 TIMES BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, DECEMBER 10, 2025 **ISSUE CLOSES ON: FRIDAY, DECEMBER 12, 2025**

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 114 OF THE PROSPECTUS

ALLOCATION OF THE ISSUE

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 235 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, BANGALORE AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

N MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNEF

n accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated November 22, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 89 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 89 of the Prospectus and provided below in the Advertisement.

Smart way of Application!!!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.



UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors,

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 235 of the Prospectus In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. If

applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 235 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 235 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/POD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall

be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants as available on the

records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN. DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

RISKS TO INVESTORS:

Risk to Investors: Summary Description of key risk factors based on materiality

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- 2. Dependence on Leased Premises for Business Operations
- 3. We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- 4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- 5. Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- 6. Low Revenue Contribution and Growth Challenges in SaaS Segment.
- 7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 8. Our Company has entered into certain related party transactions and may continue to do so in the future.
- 9. We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.
- 10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	(₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.43	41.89%	10,828.41
A Broad on full completed financial year and of an March 21, 2025 on Bostoted basis							

 $^{**}CMP$ is the IPO price for SHIPWAVES ONLINE LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 89 of the Prospectus)

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year Return on Net Worth (%) Wei			
1	Year ended March 31, 2023	24.78%	1	
2	Year ended March 31, 2024	39.38%	2	
3	Year ended March 31, 2025	41.89%	3	
	Weighted Average	38.20%		
	For the six months period ended on September 30, 2025 (Not annualized)	14.49%		

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each
- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.
- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable
- a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities) There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the
 - 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30

right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities) There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the

- preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- (c) The price per share of issuer Company based on the Primary or secondary sale / acquisition of shares (equity/convertible securities) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of the issuer Company

are a party to the transaction), not older than 3 years prior to date of prospectus irrespective of the size of transactions, is as below: **Primary Transaction:**

	Secondary: Transaction:								
ļ	Nil								
	Allotment	Shares	(in ₹)	(in ₹)	Allotment	Consideration	(in ₹)		
Į	Date of	No. of Equity	Face Value	Issue Price	Nature/Reason of	Nature of	Total Consideration		

secondary Iransaction:								
Date of	No. of Equity	Face Value	Issue Price /Acquisition	Nature of acquisition	Nature of	Percentage of		
Allotment/	Shares	(in ₹)	Price / Transfer price per	(Allotment/ Acquired/	Consideration	Pre-Issue Equity		
Transfer			Equity Share (in ₹)	transfer)		Share Capital (%)		
Nil								

d) Weighted average cost of acquisition and offer price:

Type of transactions	Acquisition (₹ per Equity Shares)	(i.e., ₹ 12/-)				
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above. ^	-	-				
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above. ^^	-	-				
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 7(c) above^^^	-	-				
There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a) above, in last 18 months from the date of this						

Weighted Average Cost of

Offer Price

- Prospectus.
- ^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(b) above, in last 18 months from the date of this Prospectus.
- ^^^There were no primary/secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 7(c) above, in last 2 years from the date of this Prospectus.

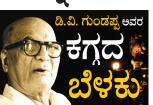
ದೊರೆಯ ವೇಷವ ಧರಿಸಿ ಮೆರೆಯುವೆಯ ಮೀಸೆಯನು?। ತಿರುಕ ಹಾರುವನಾಗಿ ಮೀಸೆ ತಿರುಚುವೆಯಾ?।। ಇರುವುದವನವನಿಗವನ ತಾಣದ ಧರ್ಮ। ಅರಿವೆ ಋತುಗತಿಯಂತೆ-ಮಂಕುತಿಮ್ಮ।1580।।

ದೊರೆಯ ವೇಷವನ್ನು ಧರಿಸಿ ಮೀಸೆಯಿದೆ ಎಂದು ಮೆರೆಯುವೆಯಾ? ಮುಂದೆ ಬ್ರಾಹ್ಮಣ ಭಿಕ್ಷುಕನಂತೆ ವೇಷ ಧರಿಸಿದಾಗಲೂ ಮೀಸೆ ತಿರುವುತ್ತೀಯಾ? ಅವನವನ ಸ್ಥಾನದ ಧರ್ಮವು ಅವನವನಿಗೆ ಇರುತ್ತದೆ. ಋತು ಬದಲಾದಂತೆ ಧರಿಸುವ ಬಟ್ಟೆಯೂ ಬದಲಾಗುತ್ತದೆ ಎನ್ನುತ್ತದೆ ಈ ಕಗ್ಗ.

ಆರಸನಾದವನು ಹೇಗಿರುತ್ತಾನೆ? ರಾಜನಿಗೆ ಒಪ್ಪುವ ರೇಷ್ಠೆ ಯ ಪೋಷಾಕು, ರತ್ನಾಭರಣಗಳು, ಒರೆಯ ಖಡ್ಡ, ಗಂಭೀರವಾದ ಮುಖ, ಮಾತು, ನಡವಳಿಕೆ ಹೀಗೆ ಅರಸನೆಂದರೆ ಘನಗಂಭೀರ. ಇದನ್ನು ಅಹಂಕಾರ ಎನ್ನುವುದಕ್ಕಿಲ್ಲ. ರಾಜ್ಯಾಡಳಿತದ ಹೊಣೆ ಗಾರಿಕೆಯು ರಾಜನಲ್ಲಿ ಗಂಭೀರತೆಯನ್ನು ಮೂಡಿಸಿರುತ್ತದೆ. ಈ ಗತ್ತು- ಗಾಂಭೀರ್ಯಗಳು ಪ್ರಜಾ ಜನರಲ್ಲಿ ಭಯ-ಭಕ್ತಿ ಮೂಡಿ ಸುತ್ತದೆ. ರಾಜ್ಯವು ಯೋಗ್ಯ ವ್ಯಕ್ತಿಯ ಆಡಳಿತದಲ್ಲಿ ಸುರಕ್ಷಿತವಾಗಿದೆ ಎಂಬ ಭರವಸೆಯನ್ನು ಮೂಡಿಸುತ್ತದೆ. ಹಾಗಾಗಿ ಅರಸನಾದವನು ಮೀಸೆ ತಿರುವುತ್ತಾ, ಗತ್ತಿನಿಂದ, ವಂದಿ- ಮಾಗಧರೊಂದಿಗೆ ಗಂಭೀರವಾಗಿ ನಡೆಯುವುದೇ ಸರಿ ಮತ್ತು ಸಹಜತೆ.

ನಾಟಕದಲ್ಲಿ ಅರಸನ ವೇಷವನ್ನು ಧರಿಸಿದವನೂ ಅರಸನ ಗತ್ತು, ಠೀವಿ, ಗಾಂಭೀರ್ಯದ ಸ್ವಭಾವವನ್ನು ಸಹಜವೆಂಬಂತೆ

ಅಬಿನಯಿಸಬೇಕು. ವೇಷ-ಬೂಷಣದಿಂದ ತೊಡಗಿ ನಿಂತ ನಿಲುವು ಆಂಗಿಕಾಭಿನಯ, ಮಾತುಎಲ್ಲವೂರಾಜನಿಗೆ ಒಪ್ಪುವಂತೆ ಇರಬೇಕು. ಹಾಗಾಗಿ ಮೀಸೆ ತಿರುವುತ್ತಾ ತಾನು ಅರಸ ಎಂದು ಮೆರೆಯುತ್ತಾನೆ. ಅದೇನಾಟಕದಲ್ಲಿ ಅರಸನವೇಷಧರಿಸಿದವನೇ ಮತ್ತೊಮ್ಮೆ ಬ್ರಾಹ್ಮ ಣ ಭಿಕ್ಷುಕನಾಗಿ ವೇಷ ಧರಿಸಬೇಕು ಎಂದಾದರೆ, ಆಗಲೂ ಹಿಂದೆ ಮಾಡಿದ ಅರಸನ ವೇಷದ ಗುಂಗಿನಲ್ಲಿ ಮೀಸೆ ತಿರುವುದಕ್ಕುಂಟೇನು? ಭಿಕ್ಷುಕನಿಗೆ ಇರಬೇಕಾದ ನಯ-ವಿನಯ, ದೈನ್ಯತೆ ಇರಬೇಡವೆ? ಆಯಾಯ ಸ್ಥಾನಕ್ಕೆ, ಯೋಗ್ಯತೆಗೆ ಅನುಗುಣವಾಗಿ ನಡವಳಿಕೆ ಇರಬೇಕು. ಲೋಕರೂಢಿಯನ್ನು ದಿಕ್ಕರಿಸಿ ಮನಸ್ಸು ಬಂದಂತೆ ನಡೆದುಕೊಂಡರೆ ಆಭಾಸವಾಗುತ್ತದೆ, ಸಮಾಜ ತಿರಸ್ಕರಿಸುತ್ತದೆ. ಲೋಕ ಜೀವಿತಕ್ಕೆ ಬಂದ ಮೇಲೆ ಪ್ರತಿಯೊಬ್ಬರಿಗೂ ವಿಧಾತನ ನಿರ್ದೇಶನದಲ್ಲಿ ನಡೆಯುವ ನಾಟಕದಲ್ಲಿ ವಿವಿಧ ಪಾತ್ರಗಳನ್ನು ನಿರ್ವಹಿಸುವ ಹೊಣೆಗಾರಿಕೆ ಇದೆ. ಕುಟುಂಬ, ಉದ್ಯೋಗ, ಸಾಮಾಜಿಕ ಹೊಣೆಗಾರಿಕೆಗಳನ್ನು ನಿಭಾಯಿಸುವ ಅನಿವಾರ್ಯತೆಯಲ್ಲಿ ವ್ಯಕ್ತಿಯು ವಿವಿಧ ಮತ್ತು ವಿಭಿನ್ನ ಪಾತ್ರ ಗಳನ್ನು ನಿರ್ವಹಿಸಲೆಬೇಕು. ಮನೆಯಲಿ ಕುಟುಂಬ ಸದಸ್ಯರ ನಡುವೆ ವಿವಿಧ ಬಾಂಧವ್ಯಗಳನ್ನು ನಿರ್ವಹಿಸಬೇಕಾಗುತ್ತದೆ. ಮನೆಯ ಹಿರಿಯಣ್ಣ ತನ್ನ ಸ್ಥಾನ, ಘನತೆ, ಹೊಣೆಗಾರಿಕೆಯನ್ನು ಕಡೆಗಣಿಸಿ ಸ್ವಾರ್ಥಿಯಾದರೆ ಕುಟುಂಬವೇ ಛಿದಛಿದವಾಗಿ ಹೋಗು ತ್ತದೆ. ಶಿಕ್ಷಕನ್ ಒಂದೊಮ್ಮೆ ವಿದ್ಯಾರ್ಥಿಯಾಗಿರುವಾಗ ಹುಡುಗಾಟ ವಾಡಿರಬಹುದು. ಆದರೆ ಶಿಕ್ಷಕನಾದ ಮೇಲೆ ಅವನ ಸ್ಥಾನದ





• ಕವಿತಾ ಅಡೂರು ಪುತ್ತೂರು

ಅರಿವಿರಬೇಕು. ನಡೆನುಡಿಚಿಂತನೆಗಳೆಲ್ಲವೂ ಗೌರವಯುತವಾಗಿರ ಬೇಕು. ಹಲವು ವಿದ್ಯಾರ್ಥಿಗಳು ತನ್ನನ್ನು ಅನುಸರಿಸಿ ಬರುತ್ತಾರೆ ಎಂಬ ಎಚ್ಚರದಿಂದ ಶಾಲೆಯ ಒಳಗೆ ಮತ್ತು ಹೊರಗೆ ತನ್ನ ಸ್ಥಾನಕ್ಕೆ ಚ್ಯುತಿ ಬರದಂತೆ ನಡೆದುಕೊಳ್ಳಬೇಕು.

ಪ್ರಧಾನಮಂತ್ರಿ, ಮುಖ್ಯಮಂತ್ರಿ, ಶಿಕ್ಷಣಮಂತ್ರಿ, ಜಿಲ್ಲಾಧಿ ಕಾರಿಯೇ ಮೊದಲಾದ ಗುರುತರವಾದ ಸ್ಥಾನದಲ್ಲಿರುತ್ತಾ ದೇಶದ ಆಡಳಿತದ ಚುಕ್ಕಾಣಿ ಹಿಡಿದವರಿಗೆ ತಮ್ಮ ಸ್ಥಾನ-ಮಾನದ ಅರಿವಿರ ಲೇಬೇಕು. ನಡೆನುಡಿಗಳೆಲ್ಲವೂ ಘನತೆಯಿಂದ ಕೂಡಿರಬೇಕು. ಪ್ರಜೆಗಳಲ್ಲಿ ಗೌರವವನ್ನು, ಸುರಕ್ಷಿತ ಭಾವವನ್ನು ಮೂಡಿಸುವಂತೆ ವ್ಯವಹರಿಸಬೇಕು. ನಾಯಕನ ಗುಣಾವಗುಣಗಳನ್ನು ಅವನ ಕೈಕೆಳಗಿನವರು ಅನುಸರಿಸುತ್ತಾರೆ. ಹಾಗಾಗಿ ಸಮಾಜದ ಉದ್ದಾರಕ್ಕೆ ತ ಹೊರಟವನಿಗೆ ತನ್ನ ಯೋಗ್ಯತೆಯ ಅರಿವಿರಬೇಕು.

ಕಾಲ, ಋತುಗಳು ಬದಲಾದಂತೆ ನಾವು

ಬಟ್ಟೆಯೂ ಬದಲಾಗುತ್ತದೆ. ಚಳಿಗಾಲಕ್ಕೆ ಬೆಚ್ಚನೆಯ ಬಟ್ಟೆಯನ್ನು ಧರಿಸಲು ಇಷ್ಟಪಟ್ಟರೆ ಸೆಖೆಗಾಲಕ್ಕೆ ಹತ್ತಿಯ ಬಟ್ಟೆಗಳನ್ನು ಧರಿಸು ವುದು ಸಾಮಾನ್ಯ. ಹೀಗೆಯೇ ಕಾಲ, ವಾತಾವರಣ, ಪರಿಸ್ಥಿತಿಗಳನ್ನು ಅನುಸರಿಸಿ ಆಹಾರ-ವಿಹಾರಗಳಲ್ಲೂ ಬಹಳಷ್ಟು ಬದಲಾವಣೆಗಳಾ ಗುತ್ತವೆ. ಅಷ್ಟೇ ಅಲ್ಲ, ನಡುಹರೆಯ ದಾಟಿದವರು ಹರೆಯದವರಂತೆ ಕಾಣಿಸಿಕೊಳ್ಳಲು ಯತ್ನಿಸುವುದು, ನಡೆನುಡಿ ಅಭಿರುಚಿಗಳು ಬದಲಾಗದೆ ಹುಡುಗುತನವನ್ನು ತೋರುವುದು ಅಸಹಜವಾಗಿ ಕಾಣುತ್ತದೆ. ಹಾಗೆಯೇ ಬಾಲ್ಯಾ ವಸ್ಥೆಯಲ್ಲಿರುವ ಮಕ್ಕಳು ವೃದ್ಧರಂತೆ ಮಾತನಾಡುವುದು. ವರ್ತಿಸುವುದು ಕೂಡಾ ಅಸಹಜವೇ ಸರಿ. ಸದಾ ಬದಲಾಗುವ ಪ್ರಕೃತಿಯ ಸ್ಥಿತಿಗೆ ಮರಗಿಡಗಳಿಂದ ತೊಡಗಿ ಎಲ್ಲಾ ಜೀವಗಳ ಜೀವನಶೈಲಿಯೂ ಬದಲಾಗುತ್ತದೆ. ಮನುಷ್ಯನೂ ಬಟ್ಟೆಬರೆ, ಊಟತಿಂಡಿ, ಓಡಾಟಗಳಲ್ಲಿ ಅಲ್ಪಸ್ವಲ್ಪ ವ್ಯತ್ಯಾಸವನ್ನು ಮಾಡಿಕೊಳ್ಳುತ್ತಾನೆ. ಆದರೆ ಸ್ವಸ್ಥಾನ ಪರಿಜ್ಞಾನವಿಲ್ಲದೆ ವ್ಯವಹರಿಸಿ ಪರಿಹಾಸ್ಯಕ್ಕೆ ಒಳಗಾಗುತ್ತಾನೆ, ಪ್ರಮಾದಗಳನ್ನು ಮಾಡುತ್ತಾನೆ. ಘನತ್ತೆ ಗೌರವಗಳು ವ್ಯಕ್ತಿಯ ವರ್ತನೆಗೆ ಅನುಸಾರವಾಗಿ ಲಭ್ಯವಾಗು ತ್ತದೆಯೇ ಹೊರತು ಆಸ್ತಿ, ಅಧಿಕಾರಕ್ಕೆ ಅನುಗುಣವಾಗಿಯಲ್ಲ. ಯಾರು ಜ್ಞಾನಮಾರ್ಗದಲ್ಲಿ ಮುನ್ನಡೆಯುತ್ತಾರೋ ಅವರಿಗೆ ತಮ್ಮ ಯೋಗ್ಯತ್ರೆ, ಜವಾಬ್ದಾರಿ ಮತ್ತು ಸ್ಥಾನದ ಬಗೆಗೆ ಸ್ಪಷ್ಟತೆ ಇರುತ್ತದೆ. ತಮ್ಮ ಪಾಲಿಗೆ ಲಭ್ಯವಾದ ಪಾತ್ರಗಳನ್ನು ಪ್ರಾಮಾಣಿಕವಾಗಿ ನಿಭಾಯಿಸುತ್ತಾರೆ.

(ಲೇಖಕರು ಉಪನ್ಯಾಸಕರು, ಕವಯಿತ್ರಿ) (ಪ್ರತಿಕ್ತಿಯಿಸಿ: vvsudina@gmail.com, kaviadoor@gmail.com)

ಮ್ತ ಸೂಕ್ಷತರಂ ಸಾರಂ ವಟಬೀಜಂ ಯಥಾ ಭುವಿ । ಮಂತ್ರೋಽಯಂ ವಾಚಿ ಯಸ್ಕ್ಯಾಸ್ತಿ ಸ ಏವಾಹಂ ನ ಸಂಶಯಃ ।। ದಿವ್ಯವಾದ ಈ ಪಂಚಾಕ್ಷರ ಮಂತ್ರವು ಸಕಲಸಿದ್ದಿ ಗಳನ್ನು ದಯಪಾಲಿಸು ತ್ತದೆ. ಎಲ್ಲ ತತ್ವಗಳ ಮೇಲೆ ಬೆಳಕು ಚೆಲ್ಲುತ್ತದೆ. ಸಂಪೂರ್ಣವಾಗಿ ಎಲ್ಲ ವಿದ್ಯೆಗಳಿಗೆ ಈ ಮಂತ್ರವೆ ಮೂಲ ಕಾರಣವಾಗಿದೆ. ಭೂಮಿಯಲ್ಲಿ ಆಲದ ಮರವು ಅತೀವ ವಿಶಾಲವಾಗಿದ್ದರೂ ಅದರ ಬೀಜವು ಮಾತ್ರ ಅತ್ಯಂತ ಸೂಕ್ಷ್ಮವಾಗಿರುತ್ತದೆ. ಇದರಂತೆ ಈ ಮಂತ್ರದ ಮಹಿಮೆ ಅಪಾರವಾಗಿದ್ದರೂ ಇದು ಮಾತ್ರ ಸೂಕ್ಷ್ಮಕ್ಕಿಂತಲೂ ಸೂಕ್ಷ್ಮವಾಗಿದೆ. ಇದನ್ನು ಜಪಿಸುವವರೂ ಕ್ರಮೇಣ ಅದೇ ಸ್ಥಿತಿಯನ್ನು ತಲುಪುವರು. ಈ ಮಂತ್ರವು ಯಾವಾಗಲೂ ಯಾರ ನಾಲಿಗೆಯಲ್ಲಿ

> । ಸೂಕ್ಷ್ಮಾಗಮ (3. 11-12)/ ವ್ಯಾಖ್ಯಾನ: ಶ್ರೀಶೈಲ ಜಗದ್ದುರು ಡಾ. ಚನ್ನಸಿದ್ದರಾಮ ಪಂಡಿತಾರಾಧ್ಯ ಭಗವತ್ಸಾದರು.

ಇರುತ್ತದೆಯೋ ಅವರು ಶಿವಸ್ಥರೂಪರೇ ಆಗಿರುತಾರೆ. ಇದರಲಿ

ಶನಿವಾರ 6 ಡಿಸೆಂಬರ್ 2025 **6 DECEMBER 2025**

VIJAYAVANI • MANGALURU

ವೀರಶೈವಾಗಮ

ವಿದ್ಯಾನಾಮಪ್ಯಶೇಷತಃ ।। ಸೂಕ್ಷ್ಮಾತ್

ಆದ್ಯಬೀಜಮಿದಂ ದೇವಿ

ಸರ್ವಸಿದ್ದಿಪ್ರದಂ ದಿವ್ಯಂ ಸರ್ವತತ್ತಪ್ರಕಾಶಕಂ।

ಅಧ್ಯಕ್ಷರು ರಾಮಕೃಷ್ಣ ವೇದಾಂತ ಕೇಂದ್ರ, ಐರ್ಲೆಂಡ್

ಗೀತೆಯು ಶಕ್ತಿಯ ಘೋಷಣೆ

ಸ್ವಾಮಿ ವಿವೇಕಾನಂದರ ದೃಷ್ಟಿಯಲ್ಲಿ ಭಗವದ್ಗೀತೆ ಮಾನವ ಜೀವನದ ಶಾಶ್ವತ ಮಾರ್ಗದರ್ಶಕ ಗ್ರಂಥ. ಅವರು ಗೀತೆಯನ್ನು ಮಾನವಕುಲದ ಶಾಶ್ವತ ಶುತಿ ಎಂದು ವರ್ಣಿಸಿದಾರೆ. ಅವರ ಪಕಾರ ಗೀತೆಯ ಸಾರ ಧರ್ಮ, ಭಕ್ತಿ ಅಥವಾ ಜ್ಞಾನಕ್ಕಿಂತಲೂ ಶಕ್ತಿ ಧೈರ್ಯ ಮತ್ತು ಕ್ರಿಯಾಶೀಲತೆಯ ದಾರಿಯಾಗಿದೆ. ವಿವೇಕಾನಂದರ ಪ್ರಕಾರ, ಗೀತೆಯು ಶಕ್ತಿಯ ಘೋಷಣೆ, ಧೈರ್ಯದ ಬೋಧನೆ, ಜೀವನದ ಉತ್ಸಾಹವನ್ನು ಪ್ರೇರೇಪಿಸುವ ತತ್ವಶಾಸ್ತ. ಅವರ ದೃಷ್ಟಿಯಲ್ಲಿ ಗೀತೆಯ ಪತಿಯೊಂದು ಶ್ಲೋಕವೂ ಮಾನವನೊಳಗಿನ ನಿಷ್ಕಿಯತೆಯನ್ನು ಕರಗಿಸಿ, ಶಕ್ತಿಯ ಜ್ಯೋತಿಯನ್ನು ಬೆಳಗಿಸುತ್ತದೆ. ಯುದ್ಧಭೂಮಿಯ ಮಧ್ಯದಲ್ಲಿ ಕೃಷ್ಣನು ಅರ್ಜುನನಿಗೆ ನೀಡಿದ ಸಂದೇಶವೇ ಈ ಶಕ್ತಿಯ ಘೋಷಣೆ. 'ಕ್ಲೈಬ್ಯಂ ಮಾಸ್ಮ ಗಮಃ ಪಾರ್ಥ'- ದುರ್ಬಲತೆಯನ್ನು ತೊರೆ, ಪಾರ್ಥ! ಎಂದು ಕೃಷ್ಣನು ಹೇಳುವಾಗ, ವಿವೇಕಾನಂದರ ದೃಷ್ಟಿಯಲ್ಲಿ ಅದು ಮಾನವನ ಒಳಗಿರುವ ನಿದ್ದಿತ ಶಕ್ತಿಗೆ ಕರೆ. ಅರ್ಜುನನ ಸಂಶಯ, ಭಯ ಮತ್ತು ಕರ್ತವ್ಯಭಾವನೆಗಳ ಮಧ್ಯದ ಸಂಘರ್ಷವು ಪತಿಯೊಬ್ಬನ ಜೀವನದಲ್ಲಿರುವ ಯುದ್ಧದ ಪತೀಕ. ವಿವೇಕಾನಂದರು ಸ್ಪಷ್ಟಪಡಿಸುತ್ತಾರೆ: ಗೀತೆಯು ನಾವೆಲ್ಲರೂ ದೇವರ ಪ್ರತಿಬಿಂಬವೆಂಬ ಸತ್ಯವನ್ನು ನೆನಪಿಸುವ ಗ್ರಂಥ. ಆತ್ಮವೇ ಶಕ್ತಿ; ಆ ಶಕ್ತಿಯನ್ನು ಅರಿತ ಕ್ಷಣದಿಂದ ದುರ್ಬಲತೆ ನಾಶವಾಗುತ್ತದೆ.

ಅವರ ದೃಷ್ಟಿಯಲ್ಲಿ ಗೀತೆಯು ನಿರ್ಗಮನದ ಮಾರ್ಗವಲ್ಲ, ಕ್ರಿಯೆಯ ಮಾರ್ಗ. ಕೃಷ್ಣನು ಅರ್ಜುನನಿಗೆ ಯುದ್ಧದಿಂದ ಓಡಬೇಡ ಎಂದು ಹೇಳಿದಂತೆ, ವಿವೇಕಾನಂದರು ಮಾನವನಿಗೆ ಜೀವನದ ಕಷ್ಟಗಳಿಂದ ಓಡಬೇಡಿ. ಬದಲಾಗಿ ಅದನ್ನು ಎದುರಿಸಿ, ಎದ್ದುನಿಲ್ಲಿ. ಹೋರಾಡಿ ಎಂದು ಸ್ಪಷ್ಟವಾಗಿ ಹೇಳಿದ್ದಾರೆ. ಹೀಗಾಗಿ ವಿವೇಕಾನಂದರ ದೃಷ್ಟಿಯಲ್ಲಿ ಗೀತೆಯು ಕೇವಲ ಧಾರ್ಮಿಕ ಪಾಠವಲ್ಲ, ಅದು ವೀರತ್ವದ ಘೋಷಣೆ, ಶಕ್ತಿಯ ಗೀತ. ಅದು ಮಾನವನಲ್ಲಿ ನಂಬಿಕೆ, ಧೈರ್ಯ ಮತ್ತು ಆತ್ಮ ಶಕ್ತಿ ಬೆಳೆಸುವ ಜೀವಂತ ಪ್ರೇರಣಾ ಶಕ್ತಿ. ಜೀವನದ ಪ್ರತಿಯೊಂದು ಯುದ್ದಕ್ಕೂ ಗೀತೆಯು ಮಾರ್ಗದರ್ಶನ ನೀಡುತ್ತದೆ. ಶ್ರೀಕೃಷ್ಣನ ಧ್ವನಿಯಂತೆ ವಿವೇಕಾನಂದರ ಸಂದೇಶವೂ ಪ್ರತಿಧ್ವನಿಸುತ್ತದೆ -ನೀನು ದೇವಪುತ್ರ, ದುರ್ಬಲನಲ್ಲ. ಎದ್ದು ನಿಲ್ಲು, ಹೋರಾಡು!

(ನಾಳೆಯ ಅಂತರಂಗದಲ್ಲಿ: ಡೆನಿಸ್ ಡೆಸಾ, ಸಾರ್ವಜನಿಕ ಸಂಪರ್ಕಾಧಿಕಾರಿ, ಉಡುಪಿ ಧರ್ಮಪ್ರಾಂತ)

ನೈಕಾಕೀ ನಿರ್ಣಯಂ ಕುರ್ಯಾತ್ ಇಷ್ಟೇ ಕೃತ್ಯವಿಧೌ ಕ್ವಚಿತ್। ಸಂಭವಂತಿ ಬುಧಸ್ಯಾಪಿ ದೋಷಾದೋಷಭ್ರಮಾದಯಃ ।।

ಕಾನೂನು, ಶತ್ರುರಾಷ್ಟ್ರದೊಂದಿಗೆ ಮೈತ್ರಿ, ವರಕನ್ಯಾಸಂಯೋಜನೆ ಇತ್ಯಾದಿ ಅತೀ ಮಹತ್ವದ ಕಾರ್ಯಗಳ ನಿರ್ಣಯವನ್ನು ಏಕವ್ಯಕ್ತಿಯಾಗಿ ಎಂದೆಂದಿಗೂ ತೆಗೆದು ಕೊಳ್ಳಬಾರದು. ಅವನು ಚತುರಮತಿಯಾಗಿದ್ದರೂ ಮಾನುಷ ಗುಣಧರ್ಮಗಳು ಇವನಲ್ಲಿಯೂ ಇರುವುದರಿಂದ ಎಲ್ಲರೊಂದಿಗೆ ಕೂಡಿಕೊಂಡು ನಿರ್ಣಯ ಮಾಡಬೇಕು.

> । ಕವಿ ವಿದ್ಯಾಪತಿ ವಚನ/ ಸಂಗ್ರಹ, ವ್ಯಾಖ್ಯಾನ: ಡಾ. ಕಂಠಪಲ್ಲೀ ಸಮೀರಣಾಚಾರ್ಯ, ವೇದಪೀಠ, ಹುಬ್ಬಳ್ಳಿ

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(ಉತ್ತರ ನಾಳಿನ ಸಂಚಿಕೆಯಲ್ಲಿ)



ವಿಶ್ವಾವಸು ಸಂವತ್ತರ, ದಕ್ಷಿಣಾಯನ, ಹೇಮಂತ ಋತು, ಮಾರ್ಗಶಿರ ಮಾಸ, ಕೃಷ್ಣಪಕ್ಷ. ತಿಥಿ: ಬಿದಿಗೆ (ಮ.ರಾ.12.44) ನಕ್ಷತ: ಮೃಗಶಿರ (ಮ. 11.49) ಸೌರ ಮಾಸ: ವೃಶ್ಟಿಕ 20. ಹಿಜರಿ: ಜುಮಾದ-ಅಲ್- ಅಖಿರ್ 13. ಮಳೆನಕ್ಷತ್ತ: ಜ್ಯೇಷ್ಡಾ ಎರಡನೆಯ ಪಾದ. ರಾಹುಕಾಲ: ಬೆ.09.00-10.30, ಯಮಗಂಡಕಾಲ: ಮ. 01.30-03.00. ಸೂರ್ಯೋದಯ: 06.25 ಸೂರ್ಯಾಸ್ಟ: 05.50 (ಭಾನುವಾರದ ಸೂರ್ಯೋದಯ: 06.25 ಸೂರ್ಯಾಸ್ತ: 05.50)



ಶಾರದಾ - ತಿಂತ್ರಿಣೀ ಅಸ್ತಿ ವಾ? ಹುಣಿಸೆಹಣ್ಣು ಇದೆಯಾ? **ಆಪಣಿಕಃ - ನಾಸ್ತಿ ಭೋಃ।** ಇಲ್ಲಮ್ಮಾ ಶಾರದಾ - ಮತ್ಕ್ರತೇ ಭಿಂಡೀ ಅಪಿ ಆವಶ್ಯಕಮ್। ನನಗೆ ಬೆಂಡೇಕಾಯಿ ಕೂಡ ಬೇಕು.

ಉಮಾ - ಮಯೂರಕೋಶಕಃ ನ ಆವಶ್ಯಕಂ ವಾ? ನವಿಲುಕೋಸು ನಿನಗೆ ಬೇಡವೇ? ಸುಮಾ - ಮಾಸ್ತು ಭೋಃ ಅಹಂ ಇದಾನೀಂ

ಏವ ಶ್ರಾಂತಾ ಅಸ್ಥಿ। ಬೇಡಮ್ಮ, ನನಗೆ ಈಗಾಗಲೇ

ಮೇಲಿನಿಂದ ಕೆಳಕ್ಕೆ

2. ನಮ್ಮ ಹೆಮ್ಮೆಯ ಭಾಷೆ

4. ಉಗ್ರಾಣದ ಪರ್ಯಾಯಪದ

6. ಮಿಂಚನ್ನು ಹೀಗೂ ಹೇಳುತ್ತಾರೆ

8. ಕಾಲಕ್ಕೆ ಅನುಗುಣವಾಗಿ ಹೇಗೆ

ನಡೆಯಬೇಕೆಂಬ ಅರಿವು

5. ದೇವಿಯ ಒಂದು ಹೆಸರು

ತಲೆಕೆಳಗಾಗಿದೆ

12. ಪತಿಯ ಸಹೋದರಿ

14. ದಯೆ, ಕರುಣೆ

(ಅಹಂ ಇದಾನೀಂ ಏವ ಶ್ರಾಂತಾ ಅಸ್ಕ್ರಿ ಇಷ್ಟು

ಪದಾವಳಿ 4938

ಮಾರ್ಕುಗಳ ಕೋಷ್ಟಕ

4. ಒಂದು ಬಗೆಯ ತರಕಾರಿ

8. ಗುಂಪು, ಸಮೂಹ

9. ಎರಡಕ್ಷರದ ಗಮನ

15. ಸರ್ಕಾರವು ಹೊರಡಿಸಿದ

20. ಹಸಿರು ಛಾಯೆಯ ಮಣಿ

17. ಹತ್ತಿರ, ಸಮೀಪ

1. ವಿವಿಧ ಪಠ್ಯವಿಷಯಗಳಲ್ಲಿ ದೊರಕಿದ

6. ಪತ್ರದ ಜೊತೆ ಲಕೋಟೆಯಲ್ಲಿರಿಸಿದ

ಪೂರಕ ಪತ್ರಗಳನ್ನು ಹೀಗೆ ಹೇಳಿ (3)

11. ನಮ್ಮ ದೇಶದ ಪ್ರಸಿದ್ಧ ಜೋಡಿನದಿ(5)

13. ಹಸಿರು ಮೈಬಣ್ಣ ಕೆಂಪು ಕೊಕ್ಕಿನ ಪಕ್ಷಿ (2)

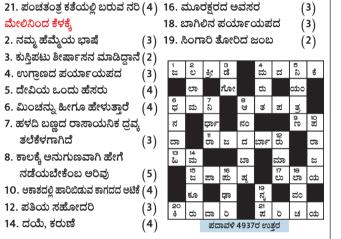
'ಮಾಡಬಾರದು' ಎಂಬ ಅಪ್ಪಣೆ (4)

ಎಂದು ಬಳಸಬಹುದು. ಶಾರದಾ - ಅತ್ರೈವ ಚಿಲ್ಲಿಕಾ ಅಪಿ ಲಭ್ಯತೇ। ತದಪಿ ಸ್ವೀಕರೋಮಿ। ಉಪಸೇಚನಂ ಕರ್ತುಂ ಶಕ್ತೋಮಿ। ಇಲ್ಲಿಯೇ ಚಕ್ಕೋತಸೊಫ್ಪು ಕೂಡ ಸಿಗುತ್ತದೆ. ಅದನ್ನೂ ಕೊಂಡುಕೊಳ್ಳುವೆ. ಅದರಿಂದ ಚಟ್ಟಿ

ಪದಗಳನ್ನು ಸೇರಿಸಿ ಅಹಮಿದಾನೀಮೇವ ಶ್ರಾಂತಾಸ್ಥಿ

ಮಾಡಬಹುದು. ಉಮಾ - ನಾರಿಕೇಲಜಲಂ ಪೀತ್ವಾ ಗೃಹಂ ಗಚ್ಛಾಮಃ। ಎಳನೀರನ್ನು ಕುಡಿದು ಮನೆಗೆ ಹೋಗೋಣ. ಸುಮಾ - ತಥ್ವೆವ ಭವತು, ಭವತೀ ಅತೀವ ಶಾಂತಾ ಚೇತ್ ತಿಚಕಯಾನೇನ ಗಮಿಷ್ಯಾಮಃ।

ಶಾರದಾ - ಮಾಸ್ತು ಭೋ ವಯಂ ಇತಃ ಸಮೀಪಮಾರ್ಗೇ ಏವ ಗಮಿಷ್ಯಾಮಃ। ಬೇಡಮ್ಮ, ಇಲ್ಲಿಂದ ಒಳದಾರಿಯಲ್ಲೇ ಹೋಗೋಣ.



ಶುಭ ದಿನ

। ವೇ।। ಬ್ರ।। ಶ್ರೀ ದೇವದತ್ತ ಶರ್ಮಾ ಗುರೂಜಿ ಕಲಾವಿದರಿಗೆ ಧನ ಸಹಾಯ ಸಿಗಲಿದೆ. ಸಾಲ

55 ವೃಶ್ಟಿಕ

ಮೇಷ

ವೃಷಭ

ಮಿಥುನ

ಕಟಕ

ಸಿಂಹ

ಕುಂಭ

ಮೀನ

ತೀರಿ ಸಲು ಸ್ನೇಹಿತರಿಂದ ನೆರವು. ವೈದ್ಯಕೀಯ

ವಿದ್ಯಾರ್ಥಿಗಳ ಕನಸು ನನಸು. ಶುಭಸಂಖ್ಯೆ:1 ನಾಟ್ಯ ಕಲಾವಿದರಿಗೆ ಶುಭದಿನ. ಧಾರ್ಮಿಕ ಕ್ಷೇತ್ರದ ಉದ್ಯೋಗಿಗಳಿಗೆ ಒತ್ತಡ ಕಡಿಮೆ. ಮಕ್ಕಳ ಭವಿಷ್ಯದ ಬಗ್ಗೆ ಚಿಂತಿಸಬೇಡಿ. ಶುಭಸಂಖ್ಯೆ: 6 ಕಚೇರಿಯಲಿ ಒತ್ತಡ ಕಡಿಮೆ ಮಾಡಿಕೊಳ್ಳಿ. ದಾನ ಧರ್ಮದಿಂದ ಮನಶ್ವಾಂತಿ. ಮಗನ ವಿವಾಹದ ಪ್ರಯತ್ನ ಸಫಲವಾಗಲಿದೆ. ಶುಭಸಂಖ್ಯೆ: 2 ದಾಂಪತ್ಯದ ವಿರಸ ಕೊನೆಗೊಳ್ಳಲಿದೆ. ಗೃಹ ನಿರ್ಮಾಣ ನಿರ್ಬಂಧ ತೆರವಾಗಲಿದೆ. ಕಟ್ಟಡ ಸಾಮಗ್ರಿಗಳ ಮಾರಾಟದಲ್ಲಿ ಲಾಭ. ಶುಭಸಂಖ್ಯೆ:8 ಪ್ರಯತ್ನಕ್ಕೆ ತಕ್ಕ ಫಲ. ಹಿತಶತ್ರುಗಳ ವಿಚಾರದಲ್ಲಿ ಎಚ್ಚರಿಕೆಯಿಂದ ಇರಿ. ಕುಟುಂಬದಲ್ಲಿ ಆಸ್ತಿ ಗೊಂದಲ ಮುಂದುವರಿಯಲಿದೆ. ಶುಭಸಂಖ್ಯೆ:2 ಯೋಜಿತ ಕೆಲಸಗಳು ಇಂದು ಮುಗಿಯಲಿವೆ. ಉದ್ಯಮಿ ಮಹಿಳೆಯರಿಗೆ ಬಡ್ತಿ ಸಾಧ್ಯತೆ. ಬ್ಯಾಂಕಿನಿಂದ ಸಾಲ ಸಿಗಲಿದೆ. ಶುಭಸಂಖ್ಯೆ: 4 ವಾಣಿಜ್ಯ ವಿದ್ಯಾರ್ಥಿಗಳಿಗೆ ಪ್ರಗತಿ. ವಕೀಲ ವೃತ್ತಿ ಯಲ್ಲಿ ಹೆಸರು ಗಳಿಸುವಿರಿ. ವೀಸಾ ಸಮಸ್ಯೆಯಿಂದ ವಿದೇಶ ಪ್ರಯಾಣ ರದ್ದು. ಶುಭಸಂಖ್ಯೆ: 7 ನಿರ್ಧಾರ ಕೈಗೊಳ್ಳುವಲ್ಲಿ ಹಿರಿಯರ ಸಲಹೆ ಅಗತ್ಯ. ಬ್ಯಾಂಕ್ ನೌಕರರಿಗೆ ವೇತನ ಪರಿಷ್ಕರಣಿ. ಕಲಾವಿದರಿಗೆ ವೇದಿಕೆ ಸಿಗಲಿದೆ. ಶುಭಸಂಖ್ಯೆ: 4 ಗಾಯಕರಿಗೆ ವಿದೇಶಕ್ಕೆ ಕರೆ ಬರಲಿದೆ. ಸಗಟು ವ್ಯಾಪಾರದಲ್ಲಿ ಲಾಭ. ಸಾಂಸ್ಕೃತಿಕ ಕಾರ್ಯ ಕ್ರಮದಲ್ಲಿ ಪಾಲ್ಗೊಳ್ಳುವಿರಿ.ಶುಭಸಂಖ್ಯೆ: 9 ರಕ್ಷಣಾ ಇಲಾಖೆಯಲ್ಲಿ ಉದ್ಯೋಗ ಪ್ರಾಪ್ತಿ. ದಾಂಪತ್ಯ ಜೀವನದಲ್ಲಿ ಅನಿರೀಕ್ಷಿತ ತಿರುವು. ನಿಮ್ಮ ಇಷ್ಟದ ನಿವೇಶನ ಸಿಗಲಿದೆ. ಶುಭಸಂಖ್ಯೆ: 2 ಪ್ರತಿಭಾನ್ವಿತರಿಗೆ ವಿಶೇಷ ದಿನ. ಹೊಸ ಪರಿಚಯ

ಪ್ರಯೋಜನಕಾರಿಯಾಗಲಿವೆ. ನನೆಗುದಿಗೆ ಬಿದ್ದ

ಸಮಸ್ಯೆಗಳು ಅಂತ್ಯ ಕಾಣಲಿವೆ. ಶಿಕ್ಷಣ ಕ್ಷೇತ್ರದ

ಉದ್ಯೋಗಿಗಳಿಗೆ ವರ್ಗಾವಣೆ. ಐಟಿ ಉದ್ಯಮದಲ್ಲಿ

ಕೆಲಸಗಳು ಮುಗಿಯಲಿದೆ. ಶುಭಸಂಖ್ಯೆ: 2

ಬದಲಾವಣೆಗೆ ನಿರ್ಧಾರ. ಶುಭಸಂಖ್ಯೆ: 6

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing

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Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Doubleston	Pre-Issue S	Pre-Issue Shareholding				
Particulars	Number of Shares	Percentage holding				
Promoters						
Kalandan Mohammed Haris	2,98,50,000	31.58%				
Kalandan Mohammed Althaf	99,50,000	10.53%				
Kalandan Mohammad Arif	99,50,000	10.53%				
Abid Ali	3,97,25,000	42.02%				
Bibi Hajira	49,47,500	5.23%				
Mohammed Sahim Haris	-	-				
Total Promoters Shareholding (A)	9,44,22,500	99.88%				
Promoter Group						
Faiza Atheeq	75,000	0.08%				
Total Promoters Group Shareholding (B)	75,000	0.08%				
Public						
Mohammed Athahar	25,000	0.03%				
Shahbaz Husain	2,500	0.00%				
Syed Sajid	10,000	0.01%				
Total Public Shareholding (C)	37500	0.03%				
Total Promoters & Promoters Group (A+B+C)	9,45,35,000	100.00%				

*Based on the issue price of ₹ 12 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

- 1. The Promoter Group Shareholders is Faiza Atheeq 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date
 - of the pre-issue advertisement until the date of prospectus Not Applicable
- 3. Based on the Issue price of $\stackrel{?}{_{\sim}}$ 12/- and subject to finalization of the basis of allotment
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 89 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price. You can scan QR code for accessing the website of the LM.

EVENT DETAILS Bid Opening Date December 10, 2025 Initiation of Unblocking of Funds/refunds (T+2 Day) December 16. Bid Closing Date (T day) December 12, 2025 Credit of Equity Shares to demat accounts of Allotees December 16. (T+2 Day) 2025 Finalization of basis of allotment with the Designated December 15, 2025 Commencement of Trading of Equity Shares on the December 17, Stock Exchange/ Allotment of Securities (T +1 day) Stock Exchange (T+ 3 days) Timelines for Submission of Application (T is issue closing date)

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 Electronic Applications (Bank ASBA through Online channels like Internet Banking, pm on T day UPI Mandate acceptance time: T day – 5 pm Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such

Bid Modification: From Issue opening date up to 5 pm on T day Issue Closure

T day – 4 pm for QIB and NII categories

T day – 5 pm for Individual Applicants and other reserved categories

applications to banks before 1 pm on T day. CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 143 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 319 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Application Submission by Investors

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2,900 lakhs divided into 20,00,00,000 Equity Share of Rs. 1/- each and 90,00,000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9,45,35,000 Equity Shares of ₹1/- each. Proposed Post issue capital: ₹1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 63 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

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Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammad Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr, 6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted

SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 216 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be eemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, no does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 219 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

TRACK RECORD:

The Lead Manager associated with the Issue has handled 30 SME public issues and Nil Main Board public issue during the current financial year and three financial

years preceding the current Financial Year, out of which 12 SME public issues closed below the issue price on the listing date

l	Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
l	SME IPO	7	6	5	12	30
l	Main Board IPO	-	-	-	-	-
l	Total	7	6	5	12	30
l	Issue closed Below Issue Price on Listing Day	6	1	-	5	12
l	Issue closed above Issue Price on Listing Day	1	5	5	7	18

*Status as on 03.12.2025 **DEBENTURE TRUSTEE**

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

FINSHORE Creating Enterprise Managing Values	CAMEO	Mrs. Jessica Juliana Mendonca Company Secretary & Compliance Officer SHIPWAVES ONLINE LIMITED Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attawara, Dakshina Kannada, Mangalore,
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: jpo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613	Karnataka, India, 575001 Tel No: +91 95381 49978 Email ID: secretarial@shipwaves.com Website: www.shipwaves.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Mrs. Jessica Juliana Mendonca

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

Branches of SCSBs, the list of which is available on the website of SEBI.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amoun (ASBA) for applications in public issues.

> For SHIPWAVES ONLINE LIMITED On behalf of the Board of Directors

> > Kalandan Mohammed Haris

Place: Mangaluru

Non-Executive Director & Chairman